



S.C. UAMT s.a.

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		359 401676	

**Catre: Bucharest Exchange, Transaction Issuers Market Department
Financial Supervisory Authority**

CURRENTLY REPORT According to ASF Statue No.5/2018

Report date: 12.12.2023

Company's name: SC UAMT SA

Headquarters: ORADEA, 410605 Str.Uzinelor Nr.8, jud.Bihor

Telephone no./fax: 0259 451026; 0359 401677 / 0259 462066; 0359 401676

Unique registration code: RO 54620

Serial number in Trade register: J05/173/1991

Registered capital subscribe and paid: 17.766.859,95 lei

Market that are traded issued values: Bucharest Stock Exchange

Important event to report : Extraordinary General Shareholders Meeting Convocation

Under Companies Law provisions no. 31/1990 and Law on issuers of financial instruments and market operations no. 24/2017, considering the provisions of ASF Statutes no.5/2018, the Administration Board of S.C. UAMT S.A. Oradea meeting on 11.12.2023, convened the Extraordinary General Meeting of Shareholders on 15.01.2024, at 10:00 a.m., at the company's establishment, for all shareholders registered in Shareholders Register at the end of the day 08.01.2024, considered as the reference date. Only the persons who are shareholders on the mentioned reference date have the right to participate and vote in the General Meetings.

The proposed agenda for the Extraordinary General Meeting is as follows:

- I. Approval of the contracting with EXIM BANCA ROMANEASCA S.A. of a loan in the amount of 4.930.000 Lei for working capital within the framework of the State aid scheme in the context of the economic crisis generated by Russia's aggression against Ukraine, for the financing of the current production activity.
- II. Approval of the constitution in favour of EXIM BANCA ROMANEASCA S.A., to guarantee the credit facility in the amount of 4.930.000 lei, of the following guarantees:
 1. Movable mortgage on a number of 17 movable goods - technological equipment owned by UAMT SA and located in the factory premises in Oradea, Uzinelor street no.8, jud. Bihor, generically called M.E.I. (machines, equipment and installations), namely :
 - a) Injection machines VICTORY 7050/450+VIPER 60+AUT SYS inventory number 341888
 - b) VICTORY 2440/350-ENGEL injection machines inventory number 341885
 - c) VICTORY 750H/180 COMBI+VIPER 20+GRIP injection machines inventory number 341890
 - d) Injection machines VICTORY 2550/180+VIPER 6 inventory number 341889
 - e) Injection machine -ENGEL NR. S 170685 inventory number 210040
 - f) Injection moulding machine MOULDING 2460/350+VIPER 12 inventory number 341887
 - g) Injection moulding machine MOULDING 2550/180+VIPER 12 inventory number 341886

- h) GALVA BREMBO galvanizing line inventory number 341893
 - i) Press SANGIACOMO 160TF inventory number 341873
 - j) Press DEA 400T S2726 inventory number 210037
 - k) DEA 640T S 2727 inventory number 210039
 - l) Semi-automatic ultrasonic welding machine, consisting of: ultrasonic machine for riveting mirrors complete and ultrasonic generator model ELMD40 600W inventory number 341874
 - m) FANUC SYSYEMS ROBOCUT C400IB C400IB/5/PL/0 electroerosion machine inventory number 341875
 - n) Salt fog installation inventory number 341839
 - o) Traction device 0-25 TF inventory number 450454
 - p) 3D coordinate measuring machine inventory number 450454
 - q) Mirror checking machine HJD inventory number 450493
2. Movable hypothec on all current accounts in Lei and foreign currency, opened/to be opened by the Borrower with Exim Banca Romaneasca S.A;
3. Contract of surety signed by the legal representative of the company Mr. Ioan Stanciu;
4. Movable mortgage of rank II on a number of 25 movable goods (equipment and machinery for manufacturing car parts), located in the factory premises in Oradea, Uzinelor str. nr. 8, Jud. Bihor, property of UAMT SA, respectively:
- a) PRESS FOR AMBUTISING WITH PERIPHERALS AND TAIERE INSTALLATION 400TF inventory number 341855
 - b) PRESS FOR PRESSING WITH PREFERENCES 400TF inventory number 341843
 - c) MSD2-400 T PRESS (SCHULER) inventory number 341818
 - d) AUTOMATIC LINE TO PRODUCT WHEEL NUT REMOVAL inventory number 341897
 - e) CATAFORE PAINT INSTALLATION inventory number 341838
 - f) MC 300 TF (SCHULER) INPUT inventory number 341819
 - g) PLASTIC MASS CENTRALIZED FEEDING SYSTEM inventory number 341856
 - h) AUTOMATIC FORMING AND BENDING CELL inventory number 341817
 - i) CNC PREFINING CENTER inventory number 341842
 - j) IMV PRESS DM 42 POWER 4200KN + FEEDING SYSTEM inventory number 341804
 - k) MOULDING DUO 4550/600 - ENGEL INJECTION MACHINE inventory number 341834
 - l) VICTORY 2550/260TECH INJECTION MACHINE inventory number 341823
 - m) COMPRESSOR GA 110 VSDP 8.5+USCATOR+PURGE+SEPARAT inventory number 341898
 - n) GRAVITATIONAL METAL RACKS inventory number 341858
 - o) PLASTIC WASTE RECOVERY LINE inventory number 341901
 - p) ROVETTA PRESS 500T inventory number 210030
 - q) INJECTING MACHINE MOD FL 320-1593 IT HES TEC HIBR inventory number 341846
 - r) EMANUEL HYDRAULIC PRESS 640T S1905 inventory number 210038
 - s) ARBURG INJ. MACHINE 920S 5000-3200 inventory number 210053
 - t) COMPRESSOR ATLAS COPCO GA 160 VSDP inventory number 341854
 - u) WATER DETERIORATION STATION inventory number 341903
 - v) ROBOMAC TYPE CNC 213NG inventory number 210055
 - w) ROBOT KUKA KR 15L6+SURGE FPS 4000 inventory number 341891
 - x) CNC ROBOMAC 210 NG inventory number 210024
 - y) ELECTROSTATIC FIELD VAPING LINE inventory number 341642
4. Movable hypothec of rank II on the present and future claims resulting from the commercial relationship of UAMT S.A. with AUTOMOBILE DACIA SA, including the notification and acceptance of the assigned debtor.
- III. Approval of the empowerment of Mr Stanciu Ioan, as Director General to :
- Negotiate, sign, perfect, issue and draw up (in authenticated form, where applicable) in the name and on behalf of UAMT S.A., the Agreement, as well as all acts and documents related

thereto, including the applications for use under the Credit Agreement, as well as any acts amending them in order to carry out the resolutions adopted in this resolution.

- To take all actions in connection with the registration of the Guarantee Agreements or amendments thereto with the competent Electronic Collateral Registry and/or the competent Land Registry and/or the competent Commercial Registry and/or the register of shareholders of the Company and/or in connection with the notification and/or the fulfilment of any other necessary formalities before any other competent authorities or interested third parties.
- IV. Approval of the date 02.02.2024 as the registration date proposed by the Administration Board for identifying the shareholders who are affected by AGA decisions and 01.02.2024 as ex date.

In the situation of non accomplishing the conditions regarding the holding of Extraordinary General Shareholders Meeting, is convened the second meeting on 16.01.2024, at 10:00 in the same place and with the same agenda of the day.

Only the shareholders registered on the reference date can participate and vote in the General Meetings or can be represented by other persons than the shareholders, based on special power of attorney or general power of attorney, made according with the law provisions.

The acces of the shareholders to the General Meeting is made by simple proof of their identity, made in case of shareholders natural persons with identity documents and in case of companies or natural persons represented by special power of attorney or general power of attorney made according with the law, given to the natural person who represent them.

The special power of attorney or the general power of attorney made according with the law will be done (either in romanian language, or in english language), in three original exemplaries (one for the company, one for the represented person, one or the representative) and can be obtained (in romanian and in english) either at the headquarters of the company or downloaded from the website www.uamt.ro, starting with the publication date of this convocation, respectively 14.12.2023. After the completing and the signing of the documents, these will be submitted to the establishment of the company until 12.01.2024 at 16:00, or by electronic transmission to the address resurse.umane@uamt.ro.

The registered shareholders on the reference date in the Shareholders Register have the possibility to vote by corespondence before the General Shareholders Meeting, by using the corespondence voting form (in romanian and in english, available at the company's headquarters and on the website www.uamt.ro).

The corespondence vote forms completed (either in romanian or in english) and signed, with the copy of the valid identity card belonging to the shareholder (identity card in case of natural person, registration certificate and copy of the identity card of the representative in case of companies) will be sent to the society, with confirmation of receiving, in such way as to be registered as received at the latest on the 12.01.2024, at 16:00. The forms received after this date will not be taken in consideration in order to determine the majority and the cvorum in AGA.

One or more of the shareholders representing individually or together at least 5% of the social capital, have the right to introduce, with the deadline of 15 days from the date of publishing the convocation of the meeting, respectively the date of 28.12.2023, new points on the agenda, under the condition that each point should be accompanied by a justification or a decision project proposed to be adopted and to present in term of maximum 15 days from the date of publishing the convocation, decision projects for the points included or proposed to be included on the agenda of the general meeting. These right scan be posted in written, at the society by courier or by electronic ways.

Each shareholder has the right to adress questions related to the points in the agenda of the General Meeting, at the latest one working day before the date of the General Meeting, respectively on 12.01.2024. The questions can be sent in written, together with copies of the valid identity cards in case of natural persons and registration certificate in case of companies. The company will formulate a general answer for the questions with the same content and will be available on the website of the company in shape of question-answer.

The documents, materials regarding points of the agenda, decisions project, special power of attorney form and corresponding voting form will be available to the shareholders at the headquarters of the company and on the company's website www.uamt.ro, starting with the date of 14.12.2023.

Additional information can be obtained at the headquarters of the company or by phone 0259 451026 extension 339.

**Chairman of the Administration Board
Olimpia Doina Stanciu**